

**MITTEL S.P.A.**  
**Offices in Milan - Piazza A. Diaz 7**  
**Share Capital EUR 87,907,017, fully paid-in**  
**Tax Code - Milan Register of Companies - VAT no. 00742640154**  
**R.E.A. (Economic and administrative register) of Milan no. 52219**

**POSTPONEMENT OF THE BONDHOLDERS' MEETING**

We inform Bondholders that, on the basis of available information, we have reason to believe that Mittel S.p.A. Bondholders' meeting will take place on 11 March 2014, in second call, at 3.00 pm at the congress centre of Intesa Sanpaolo – Piazza Belgioioso n. 1 – Milan.

Common Bondholders  
Representative  
(professor Paolo Sfameni)