

**Annual Information Document of MITTEL S.p.A.  
(3 March 2011 - 11 April 2012)**

Description	Type	Publication Date	Available
Annual Information Document	document	08/03/2011	NIS/ Website/ Registered office
Communication pursuant to art. 152 octies, paragraph 7	press release	16/03/2011	NIS/ Website
Minutes of the Shareholders' Meeting 22.02.2011	document	22/03/2011	NIS/ Website/ Registered office
Press release	press release	04/04/2011	NIS/ Website
Information document regarding transactions with related parties	document	11/04/2011	NIS/ Website/ Registered office
Notice of filing of the Related Party Information Document	press release	11/04/2011	NIS/ Newspapers/ Website
Press release on the purchase of Tethys Spa	press release	18/05/2011	NIS/ Website
Notice of filing of the information document	press release	23/05/2011	NIS/ Newspapers/ Website
Information document pursuant to art. 71 of the Consob Regulations	document	24/05/2011	NIS/ Website/ Registered office
Approval of Half-yearly financial report as at 31/03/2011	press release	24/05/2011	NIS/ Website
Notice of filing of Half-yearly financial report	press release	27/05/2011	NIS/ Newspapers/ Website
Independent Auditors' Report on the Half-yearly financial report as at 31.03.2011	document	30/05/2011	NIS/ Website/ Registered office
Half-yearly financial report as at 31/03/2011	document	30/05/2011	NIS/ Website/ Registered office
Communication pursuant to art. 152 octies, paragraph 7	press release	16/06/2011	NIS/ Website
Approval of the Interim Report as at 30.06.2011	press release	26/07/2011	NIS/ Website
Notice of filing of the Interim Report on Operations as at 30/06/2011	press release	04/08/2011	NIS/ Newspapers/ Website
Interim Report on Operations as at 30.6.2011	document	05/08/2011	NIS/ Website/ Registered office
Communication pursuant to art. 152 octies, paragraph 7	press release	26/08/2011	NIS/ Website
Communication pursuant to art. 152 octies, paragraph 7	press release	02/09/2011	NIS/ Website
Communication pursuant to art. 152 octies, paragraph 7	press release	09/09/2011	NIS/ Website
Notice of call of Shareholders' Meeting	press release	13/09/2011	NIS/ Newspapers/ Website
Filing of documentation concerning the merger of Tethys and Hopa into Mittel Spa	press release	13/09/2011	NIS/ Website
Merger project	document	14/09/2011	NIS/ Website/ Registered office
Explanatory report of the Directors	document	14/09/2011	NIS/ Website/ Registered office
Mittel Statement of Financial Position and Income Statement as at 31.03.2011	document	14/09/2011	NIS/ Website/ Registered office
Hopa Statement of Financial Position and Income Statement as at 31.03.2011	document	14/09/2011	NIS/ Website/ Registered office
Tethys Statement of Financial Position and Income Statement as at 31.03.2011	document	14/09/2011	NIS/ Website/ Registered office
Report pursuant to articles 2501 bis and 2051 sexies of the Italian Civil	document	14/09/2011	NIS/ Website/ Registered office

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Code			
Independent Auditors' Report	document	14/09/2011	NIS/ Website/ Registered office
Notice of filing of the information document	press release	28/09/2011	NIS/ Newspapers/ Website
Merger project information document	document	29/09/2011	NIS/ Website/ Registered office
Extraordinary Shareholders' Meeting Resolution of 14/10/2011	press release	14/10/2011	NIS/ Website
Notice of filing of minutes of the Extraordinary Shareholders' Meeting of 14.10.2011	press release	25/10/2011	NIS/ Website/ Registered office
Minutes of the Extraordinary Shareholders' Meeting	document	26/10/2011	NIS/ Website/ Registered office
Calendar of corporate events for financial year 2011-2012	press release	27/10/2011	NIS/ Website
Change in calendar of corporate events	press release	05/12/2011	NIS/ Website
Deed of merger of Tethys and Hopa into Mittel	press release	30/12/2011	NIS/ Website
Press release notice	press release	30/12/2011	NIS/ Newspapers/ Website
Update to the merger project information document	document	30/12/2011	NIS/ Website/ Registered office
Press release notice	press release	30/12/2011	NIS/ Newspapers/ Website
Change in share capital	press release	05/01/2012	NIS/ Website
Articles of Association	document	05/01/2012	NIS/ Website/ Registered office
Approval of draft financial statements as at 30.09.2011	press release	10/01/2012	NIS/ Website
Addition to calendar of corporate events	press release	10/01/2012	NIS/ Website
Communication pursuant to art. 152 octies, paragraph 7	press release	17/01/2012	NIS/ Website
Communication pursuant to art. 152 octies, paragraph 7	press release	24/01/2012	NIS/ Website
Re-approval of draft financial statements as at 30.09.2011	press release	27/01/2012	NIS/ Website
Filing of Report on Operations as at 30.09.2011	press release	27/01/2012	NIS/ Newspapers/ Website
Filing of the Report on Corporate Governance	press release	27/01/2012	NIS/ Website
Report on Corporate Governance 2011	document	28/01/2012	NIS/ Website/ Registered office
Draft financial statements as at 30.09.2011	document	28/01/2012	NIS/ Website/ Registered office
Report of the Board of Statutory Auditors	document	28/01/2012	NIS/ Website/ Registered office
Independent Auditors' Report on the consolidated financial statements	document	28/01/2012	NIS/ Website/ Registered office
Independent Auditors' Report on the separate financial statements	document	28/01/2012	NIS/ Website/ Registered office
Communication pursuant to art. 152 octies, paragraph 7	press release	31/01/2012	NIS/ Website
Approval of Interim Report on Operations as at 31.12.2011	press release	09/02/2012	NIS/ Website
Interim Report on Operations 1.10.2011-31.12.2011	document	13/02/2012	NIS/ Website/ Registered office
Notice of filing of the Interim Report on Operations as at 31/12/2011	press release	13/02/2012	NIS/ Newspapers/ Website
Board of Directors press release 14.2.2012	press release	14/02/2012	NIS/ Website

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Description	Type	Publication Date	Available
Filing of Directors' explanatory report	press release	14/02/2012	NIS/ Website
Notice of call of Shareholders' Meeting	press release	14/02/2012	NIS/ Newspapers/ Website
Explanatory report of the Shareholders' Meeting	document	15/02/2012	NIS/ Website/ Registered office
List of candidates for the office of director submitted by La Scuola	document	06/03/2012	NIS/ Website/ Registered office
List of candidates for the office of director submitted by ISA	document	06/03/2012	NIS/ Website/ Registered office
Resignation of members of the Executive Committee	press release	16/03/2012	NIS/ Website
Revocation of resignation by several members of the Board of Statutory Auditors	press release	23/03/2012	NIS/ Website
Communication pursuant to art. 152 octies, paragraph 7	press release	26/03/2012	NIS/ Website
Notice of filing of financial statements	press release	27/03/2012	NIS/ Website/ Newspapers
Extraordinary and Ordinary Shareholders' Meetings	press release	27/03/2012	NIS/ Website
Separate and consolidated financial statements as at 30/09/2011	document	28/03/2012	NIS/ Website/ Registered office
Independent Auditors' Report on the consolidated financial statements	document	28/03/2012	NIS/ Website/ Registered office
Independent Auditors' Report on the separate financial statements	document	28/03/2012	NIS/ Website/ Registered office
Report of the Board of Statutory Auditors to the financial statements	document	28/03/2012	NIS/ Website/ Registered office
Assignment of offices to Directors	press release	03/04/2012	NIS/ Website