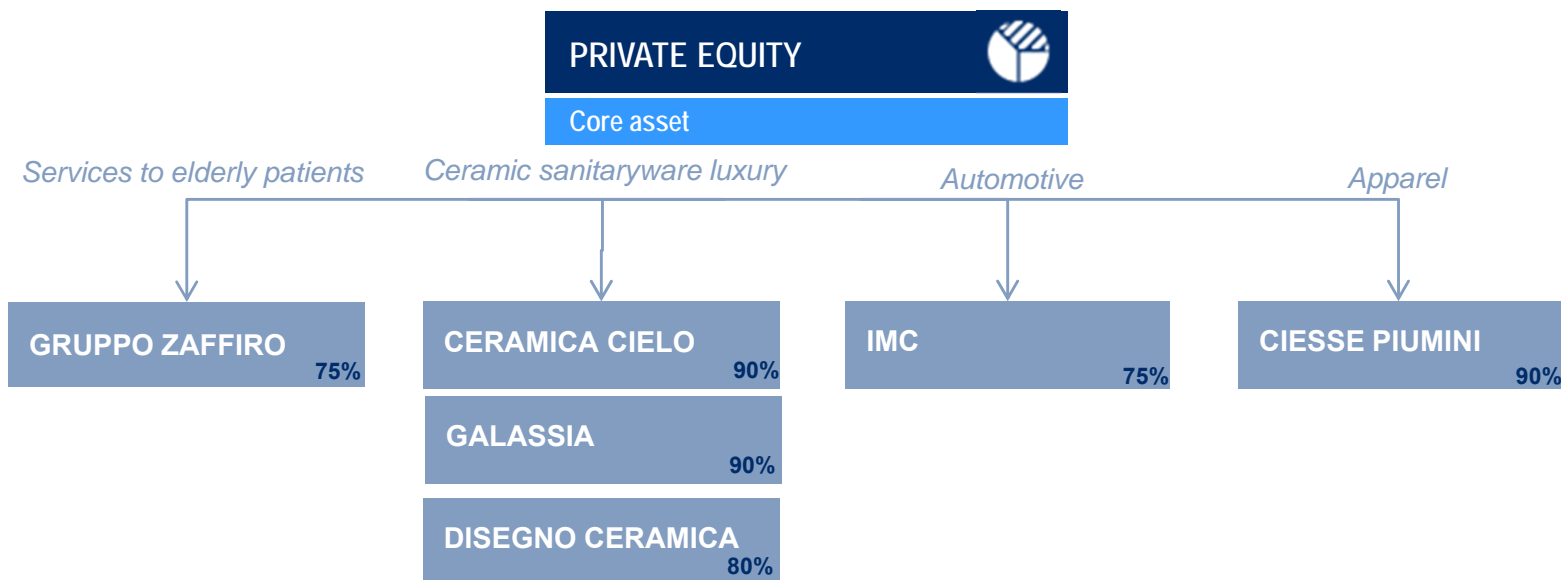


Factsheet



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MITTEL GROUP STRUCTURE



REAL ESTATE & NO CORE

No core asset

MITTEL INVESTIMENTI IMMOBILIARI
Iniziative di sviluppo immobiliare **100%**

QUOTE DI FONDI IMMOBILIARI

QUOTE DI FONDI PE

MISSION

Mittel, one of the earliest listed companies, present itself on the market as a dynamic and efficient *investment - merchant bank* focused on majority investments in small and medium-sized Italian companies with high cash generation (private equity).

Mittel aims at creating value for its shareholders by increasing the value of the portfolio and generating income (and dividends), maintaining a limited risk profile (low leverage).

BOARD OF DIRECTORS

<i>Members</i>	<i>Position</i>	<i>Independent</i>	<i>End of Term</i>
Michele Iori	Chairman		Dec 31, 2021
Marco Giovanni Colacicco	Deputy Chairman		Dec 31, 2021
Anna Cremascoli	Director		Dec 31, 2021
Anna Saraceno	Director		Dec 31, 2021
Patrizia Galvagni	Director	•	Dec 31, 2021
Gabriele Albertini	Director	•	next AGM
Riccardo Perotta	Director	•	Dec 31, 2021

MANAGEMENT

Pietro Santicoli	<i>Chief Operating Officer</i>
Paolo Moro	<i>Chief of investment division</i>
Gianfranco Burei	<i>VP investment division</i>

CONSOLIDATED P&L

<i>(€m)</i>	<i>giu-19</i> <i>6 months</i>	<i>giu-18</i> <i>6 months</i>	<i>dic-18</i> <i>12 months</i>
Revenues	58,2	55,9	104,9
Operating costs	(48,7)	(48,0)	(93,5)
Operating margin (EBITDA)	9,5	7,9	11,4
Income (loss) pertaining to the Group	0,3	3,5	1,3

CONSOLIDATED BALANCE SHEET

<i>(€m)</i>	<i>giu-19</i>	<i>dic-18</i>	<i>dic-17</i>
Net Capital Invested	436,3	278,8	348,3
Total Shareholders' Funds	230,1	249,3	247,1
NFP	(206,2)	(29,5)	(101,1)
NFP net of IFRS16 (Leasing)	(27,6)		
<i>NFP (net of IFRS16)/Sh.F.</i>	<i>12%</i>	<i>12%</i>	<i>41%</i>