

MITTEL S.P.A.

Offices in Milan - Piazza A. Diaz 7

Share capital EUR 87,907,017 fully paid-in

Tax code – Milan Register of Companies – VAT no. 00742640154

R.E.A. (Economic and Administrative Register) of Milan no. 52219

Information on the bond loan

The bond loan called “Mittel S.p.A. 2013 – 2019” (the “Bond”) is composed of 57,059,155 bonds with a nominal value of EUR 1.75 each, for a total bond loan value of EUR 99,853,521.25. Each bond entitles holders to one vote at Bondholders’ Meetings.

Bonds that comprise the bond loan are inserted in the centralised management system at Monte Titoli S.p.A. in dematerialised form and admitted for listing on the Mercato Telematico delle Obbligazioni e dei Titoli di Stato (MOT) organised and managed by Borsa Italiana S.p.A..