

MITTEL S.P.A.

Offices in Milan - Piazza A. Diaz 7

Share capital EUR 87,907,017 fully paid-in

Tax code – Milan Register of Companies – VAT no. 00742640154

R.E.A. (Economic and Administrative Register) of Milan no. 52219

Right to pose questions on the items on the agenda

Pursuant to art. 127-ter of TUF (Consolidated Law on Finance), those with voting rights in the Bondholders' Meeting can pose questions on the items on the agenda, also before the Bondholders' Meeting, and, in any case, before 12:00 pm on 17 February 2014, via registered letter to the registered office (in Milan, Piazza Armando Diaz no. 7), or via e-mail to the e-mail address mittel@actaliscertymail.it.

The entitlement to exercise said right is certified by a communication to the Company from the authorised intermediary pursuant to art. 23, paragraph 1, of the Measure of the Bank of Italy-Consob of 22 February 2008, as subsequently amended.

A response will be provided to the questions received prior to the start of the Bondholders' Meeting at the latest during the Bondholders' Meeting itself. The Company may provide a single response to questions with the same theme.