

MITTEL S.p.A.
Milan Offices - Piazza A. Diaz 7
Share Capital EUR 87.907.017 fully paid-in
Listed in the Milan Register of Companies at no.00742640154
www.mittel.it

PRESS RELEASE

Milano, July 25, 2018 – Mittel S.p.A. announces that today the Board of Directors examined the statement published by Progetto Co-val S.p.A., pursuant to art. 102 of the TUF, in relation to the mandatory public tender offer promoted on the totality of the ordinary shares of Mittel (other than those already owned by the Progetto Co-val S.p.A. and / or by persons acting in concert).

In this regard, the independent members of the Board have identified “Lazard” as financial consultant to support them in assessing the adequacy of the offer and “Bonelli Erede” for legal assistance, pursuant to art. 39-bis of the *regolamento Emittenti*.

The Board of Directors resolved to use the same consultants for the preparation of the Issuer's press release, in consideration of the professional characteristics of the consultants chosen by the independent members.

MITTEL S.p.A.

Contacts

Mittel S.p.A.

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