

MITTEL S.P.A.
Offices in Milan - Piazza A. Diaz 7
Share capital EUR 87.907.017 fully paid-in
Tax Code - Milan Register of Companies - VAT No. 00742640154
Milan Economic Administrative Index No. 52219
www.mittel.it

PRESS RELEASE

**INCREASE IN NUMBER OF BONDS OFFERED AND EARLY CLOSING OF THE OFFER
PERIOD OF THE PUBLIC OFFER FOR THE SUBSCRIPTION OF THE “MITTEL S.P.A.
2017-2023” BOND**

Milan, 24 July 2017

In follow-up to the press release published on 19 July 2017 with reference to the public offer for the subscription of the “*Mittel S.p.A. 2017-2023*” bond (the **Loan** and, as far as the loan securities are concerned, the **Bonds**) promoted by Mittel S.p.A. (**Mittel** or the **Issuer**, and the **OPSO [Public Subscription Offer]** or the **Offer**, respectively), Mittel, in agreement with Equita S.I.M. S.p.A. (the **Placement Manager**), announces:

- (i) the increase in number of Bonds that are the subject of the Offer, up to a maximum number of 138.000.000 Bonds of the nominal value of EUR 0,895 each, for a total maximum nominal value of EUR 123.510.000,00; and
- (ii) the early closing of the offer period.

The Offer ended today (and no longer on 2 August 2017).

The new redemption date of the Bonds subscribed under the Offer will therefore be 27 July 2017 (and no longer 7 August 2017).

The start date for trading the Bonds on the Screen-based Bond Market (the **MOT**), organised and managed by Borsa Italiana S.p.A. (**Borsa Italiana**), subject to Borsa Italiana’s verification of their sufficient circulation, is expected to be 27 July 2017.

The nominal interest rate, effective gross annual yield at maturity and the offer price of the Bonds will be disclosed by Tuesday, 25 July 2017.

This press release is issued pursuant to Paragraphs 4.1 and 5.1.3 of Section 2 of the Prospectus regarding the Offer and admission of the Bonds to be traded on the MOT, published on 20 July 2017 following Consob’s approval formalised on 19 July 2017.

MITTEL S.p.A.

MITTEL S.p.A. contacts

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