

MITTEL S.p.A.
Offices in Milan - Piazza A. Diaz 7
Share Capital € 87.907.017,00 fully paid-in
Tax Code – Milan Register of Companies – VAT no. 00742640154
Milan R.E.A. (Economic and Administrative Index) no. 52219

PRESS RELEASE

Deferment of Public Exchange Offer (OPSC)

Milan, 13 September 2017

Further to the press releases circulated on 15 May and 24 May 2017 and the information recently indicated in the Prospectus relating to the public offer for subscription and admission to trading of Mittel 2017 - 2023 bonds on the MOT (Electronic Bond Market) regarding the calendar of the transaction published on 20 July 2017, Mittel announces that it is necessary to publish a supplement to the aforementioned Prospectus, as a result of the signing of the agreement for the acquisition of I.M.C. Industria Metallurgica Carmagnolese S.r.l., communicated to the market yesterday.

In consideration of the time actually needed to approve the supplement by the competent authority, Mittel communicates that the execution of the OPSC (Public Exchange Offer) on Mittel 2013 – 2019 bonds, initially set for the 18 September – 6 October 2017 period, will be postponed. Mittel will promptly communicate, including through a notice to be published in the newspaper Italia Oggi, the new calendar of the OPSC, including therein the date of publication of the relevant documentation.

Mittel S.p.A.

MITTEL S.p.A. Contacts

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