

Title: Shareholders' Meeting - 11 March 2014

Text:

The Shareholders' Meeting of MITTEL S.p.A. which took place on second call on 11 March 2014, chaired by Mr Franco Dalla Sega, resolved:

- To approve the Directors' Report on Operations and Reports and Financial Statements as at 30 September 2013, as well as the proposal to carry forward the loss for the year of EUR 27,658,637;
- To approve the shareholders' meeting regulation.

Finally, the Shareholders' Meeting shared the Remuneration Report drafted by the Board of Directors.

MINUTES OF THE SHAREHOLDERS' MEETING

We announce that the minutes of the Shareholders' Meeting of Mittel S.p.A., which took place in Milan on 11 March 2014, will be filed at the company headquarters, Piazza A. Diaz 7, and at Borsa Italiana S.p.A. according to the terms provided for by article 77 of CONSOB's resolution no. 11971 of 14 May 1999, and will be available to applicants. The minutes of the Shareholders' Meeting will also be available on the Issuer's website, www.mittel.it.

MITTEL S.p.A.

Milan, 11 March 2014

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