

**MITTEL S.P.A.**

**Offices in Milan - Piazza A. Diaz 7**

**Share Capital EUR 87,907,017, fully paid-in**

**Tax Code - Milan Register of Companies - VAT no. 00742640154**

**R.E.A. (Economic and administrative register) of Milan no. 52219**

**POSTPONEMENT OF THE SHAREHOLDERS' MEETING**

We inform Shareholders that, on the basis of available information, we have reason to believe that the Mittel S.p.A. ordinary Shareholders' meeting will take on 12 March 2015, in second call, at 4.30 pm at the Congress Centre and Services di Palazzo Mezzanotte – Piazza degli Affari n. 6, Milan.

In the name of the Board of Directors

The Chairman

(professor Franco Dalla Sega)