

MITTEL S.P.A.

Offices in Milan - Piazza A. Diaz 7

Share Capital EUR 87.907.017 fully paid-in

Tax Code - Milan Register of Companies - VAT no. 00742640154

Milan Economic and Administrative Index no. 52219

NOTICE

EARLY REDEMPTION OF THE BOND “MITTEL S.p.A. 2013-2019” ISIN CODE IT0004936289

SPECIFICATION ON THE METHODS OF PAYMENT OF THE COUPON

With reference to the press release disseminated on 27 July 2017 concerning the Voluntary early redemption of the bond issue “Mittel S.p.A. 2013 – 2019” (the “Bond” or “Bonds”) for 50% of the related nominal value, the following is announced.

As already announced, the early redemption will be carried out by payment in favour of the Bondholders of the redemption price (i.e. 102% of the portion of the nominal value of the Bonds subject to early redemption) plus interest accrued up to the date of early redemption, i.e. until 18 August 2017, with payment date of coupon no. 9.

In order to facilitate the credit operations of this interest to the entitled persons, the amount of accrued interest related to coupon no. 9 and therefore to the period from 12 July to 18 August 2017, will be paid on the total amount of the Bond issue of EUR 99.853.521,25 (and not only for 50% of the partial voluntary redemption) through authorised intermediaries that are members of the centralised management system of Monte Titoli S.p.A. The total amount of coupon no. 9 will be EUR 602.376,96, corresponding to an interest rate of 0,6033% for the mentioned period.

The coupon no. 10 that will be paid on 12 January 2018, concerning the amount of Residual bond issue, will amount to EUR 1.203.451,48, corresponding to an interest rate of 2,3967% for the period from 19 August 2017 to 12 January 2018.

Milan, 2 August 2017

MITTEL S.p.A.

Contacts:

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