

Mittel S.p.A.  
Offices in Milan - Piazza A. Diaz 7  
Share Capital EUR 87.907.017 fully paid-in  
Listed in the Milan Register of Companies at no. 00742640154  
[www.mittel.it](http://www.mittel.it)

**PRESS RELEASE**

**Provisional subscriptions to the Voluntary global public subscription and exchange offer on bonds of the bond loan called  
“Mittel S.p.A. 2013-2019”**

**The Offer continues until 8 November 2017**

**Milan, 3 November 2017**

With reference to the voluntary global public subscription and exchange offer promoted by Mittel S.p.A. (**Mittel** or the **Offeror**), on a maximum of 57.059.155 2013 - 2019 Bonds, listed on the MOT (Screen-based bond market) organised and managed by Borsa Italiana S.p.A. (the **Offer** or **OPAS**), Mittel gives notice that on the basis of the provisional data provided by EQUITA S.I.M. S.p.A., as the intermediary responsible for coordinating the collection of subscriptions, on 3 November 2017 2.936.662 2013-2019 Bonds were offered for the OPAS for a total nominal EUR 2.584.262,56, equal to 5,15% of the 2013-2019 Bonds involved in the OPAS.

The OPAS started on 16 October 2017 and will continue, if not extended, until 8 November 2017 (the **Subscription Period**). The price will be paid on the fifth trading day following the end of the Subscription Period and therefore on 15 November 2017.

The OPAS is promoted under the terms of exemption from the application of legal and regulatory provisions on public offers for subscription or exchange pursuant to article 101-*bis*, paragraph 3-*bis* of the Consolidated Law on Finance (TUF) and to article 35-*bis*, paragraph 4 of the Issuers' Regulation.

For further information on the terms of the OPAS, reference is made to the Prospectus published on a voluntary basis by Mittel and available on the website [www.mittel.it](http://www.mittel.it).

**MITTEL S.p.A.**

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