



## Mittel and Ethica Corporate Finance become Debt Advisory partners

*Milan, 2 November 2016* - Through a merger of their respective activities in the Debt Advisory segment, the Mittel Group and Ethica Corporate Finance have established the new company **Ethica & Mittel Debt Advisory S.r.l.**, with a 51% indirect investment by Mittel S.p.A. and 49% by Ethica Corporate Finance S.p.A.

Ethica & Mittel Debt Advisory is the **first Italian integrated platform for all debt advisory services**. In fact, the new company will provide support to medium and large companies and to Private Equity funds in their **projects for the structuring, organisation and sourcing of bank, alternative, subsidised and structured financing, as well as rescheduling of existing bank debt**.

With a team of 10 professionals, the new company already manages a portfolio of 15 assignments from corporate enterprises and Private Equity funds.

Rosario Bifulco, CEO of Mittel S.p.A., will be Chairman of the Board of Directors and the Executive Director will be Cosimo Vitola, CEO of Ethica Corporate Finance S.p.A.

For both companies, this transaction represents a major step, on the one hand towards achievement of the Mittel 2016-2019 Strategic Plan and on the other for the growth of Ethica Corporate Finance, which in the development of its activities will be able to benefit not only from the strong synergies with debt advisory activities, but also from the numerous relations with the Italian business of the Mittel Group.

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