



MITTEL S.P.A. / MAIRE INVESTMENTS S.P.A.

FINALISATION OF THE SALE OF THE NON-CONTROLLING INTEREST IN

CASTELLO SGR S.P.A.

Milan, 19 April 2017

In implementation of the preliminary agreement signed in December 2016 between Mittel S.p.A. and Maire Investments S.p.A., the transaction was finalised today for the sale of the entire 21,81% investment held by Mittel S.p.A. in Castello SGR S.p.A.

This transaction, which for Mittel S.p.A. led to a positive effect on income at consolidated level for EUR 3,5 million, forms part of the streamlining of the portfolio of non-controlling interests held by the Mittel Group with the aim of generating financial resources for investments - in accordance with the Strategic Plan 2016-19 guidelines - in controlling interests in Italian SMEs with a high cash-generating capacity in which Mittel S.p.A. can play an active role in the value creation process.

As part of the transaction described above, again in implementation of a separate preliminary agreement signed in December 2016 between Castello SGR S.p.A. and Maire Investments S.p.A., today also saw the finalisation of the transaction for the sale of Castello SGR S.p.A.'s holding of treasury shares. As a result of both the above transactions finalised today, the Maire Investments S.p.A. interest in Castello SGR is now therefore 27,69% of the share capital.

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