

MITTEL S.P.A.
Offices in Milan - Piazza A. Diaz 7
Share Capital EUR 87,907,017, fully paid-in
Tax Code - Milan Register of Companies - VAT no. 00742640154
R.E.A. (Economic and administrative register) of Milan no. 52219

Title: Notice of filing of the Information Document concerning the deferral of the Vendor Loan and of the Shareholders' loan - Line A, granted to Liberata S.p.A..

On 31 March 2014 Mittel S.p.A. Board of Directors unanimously approved the acceptance of the request for postponement by Liberata S.p.A. of the Vendor Loan and the Shareholders' loan - Line A and, consequently, deferred the redemption expiry date of both the Vendor Loan and the Shareholders' loan - Line A to 31 December 2016.

The related Information Document, drafted according to annex 4 of Consob Regulation no. 17221 of 12 March 2010, as subsequently amended and integrated, is publicly available at the company headquarters, at Borsa Italiana S.p.A. and it has also been published on the Issuer's website (www.mittel.it).

Milan, 7 April 2014

MITTEL S.p.A.

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